



ACA WSO Finance Committee Report

2019 ABC – MALMÖ, SWEDEN

Submitted by Bill D., Chair Finance Committee

Committee Members:

Mary Jo L, Board Chair - Illinois

Pat H., Treasurer Elect - California

Lucia S., CPA - Florida

Hej Familjen!

Jag är ett vuxenbarn och mina namn är Bill D.

I have been honored to serve the last two years as your WSO finance committee chair

Jag har varit hedrad att tjäna de senaste två åren som din WSO-finansutskottsstolng

It is my privilege to present the Office Oversight Committee's report to the board, delegates and guests here today.

Det är mitt privilegium att presentera övervakningskommitténs rapport till styrelsen, delegater och gäster här idag



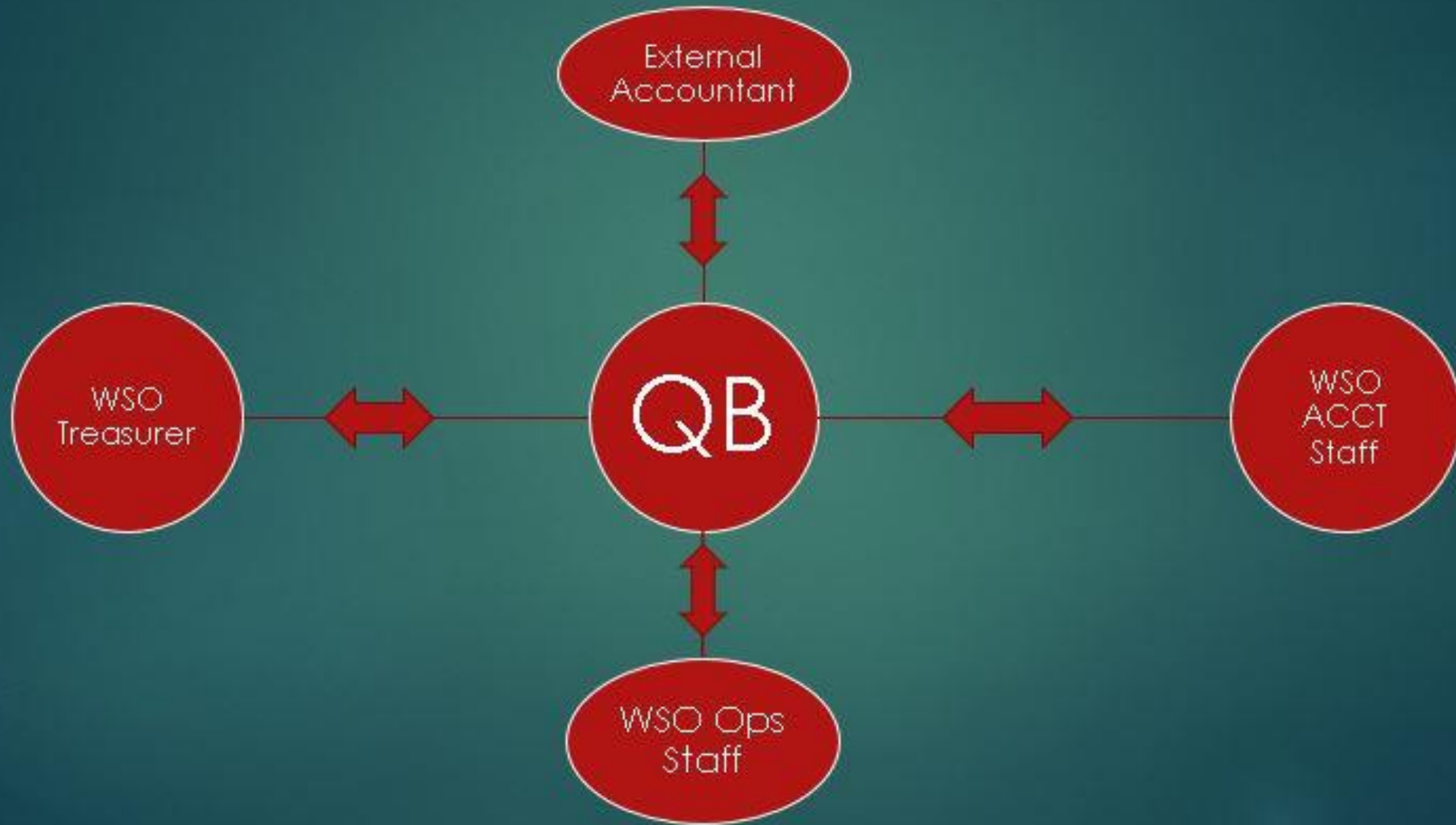
2018 FINANCE HIGHLIGHTS

- **Migrated our Quickbooks accounting software to the cloud**
- **Connected Quickbooks via 3rd party software to our shopping cart and Amazon sales channels**
- **Prepared a 2019 Budget and sent it to the board for approval**
- **Developed a Travel Policy for WSO board and committees and sent it to the board for approval**
- **Recommended lowering the price for the Soft Cover BRB, and the Cross Talk and Good Enough Group Booklets and sent it to the board for approval**

WSO Accounting structure prior to 2018




WSO Accounting structure since 2018





STEPS TO ENSURE WSO CONTINUES TO MEET THE WSO FINANCE NEEDS

- Continue to respond to and meet the needs of the business side of ACA WSO to maintain quality financial systems
- Improve our accounting function by utilizing more efficient accounting services providers
- Perform a comprehensive cost analysis of our operations to better allocate the costs of operating a book publishing and sales business



Thank you for your attention!
Tack för din uppmärksamhet!

Any Questions?

**If there are any deeper questions please feel free to see me
during the conference.**

My new email after the ABC will be dcocchair@acawso.org