

FINANCE COMMITTEE REPORT – February 2026

During the month of February 2026, the members of the Finance Committee met once and worked on the following projects and tasks:

Monthly Financial Reports

Jonathan Bryson from JBCAS, our new accounting firm, joined the Finance Committee to review the December 2025 financial reports. The Committee received and reviewed the reports. The Treasurer has posted the December 2025 financial statements on acawso.org, along with a written Treasurer's Report.

Dashboard Development

JBCAS presented initial updates to the financial dashboard currently in development. This initiative is designed to enhance financial transparency and provide clearer insights for leadership, committee members, and the fellowship. Preliminary discussions also began regarding JBCAS's potential role in supporting data extraction and report generation from the organization's donation software.

Audit Progress

The Finance Controller reported on the status of the annual audit, including auditor expectations, document requests, and overall progress. The Committee reviewed the audit timeline and coordination efforts and will continue to monitor progress through completion.

Suggested Banking Flyer

The Committee finalized revisions to the Suggested Banking Trifold, a guidance document for groups and intergroups on banking practices. The updated document was approved unanimously and forwarded to the Literature Committee for further review.

How to Get Involved

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Finance Committee Members

- Al E., IL — Treasurer and Chair
- Sylvia M., CA — Vice Chair
- Bill D., CA — Member
- Brad L., MD — Member
- Channen S., CO — Member